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# AGENDA ITEMS

- 2022 Market Overview
- Program Information Review
- Updating Information
- Curtailment Planning Review
- Communications Alerts and Notifications
  - All Call System
- Recap



## PROGRAM INFORMATION

### **ERCOT Demand Response Programs**

### **Program Snapshots**

- Emergency Response Service (ERS)
- Load Resource (LR)
- Utility Demand Response Programs

Program Snapshots provide a very quick review and reference of all of the Texas demand response programs. Access any time and share.



## Emergency Response Service (ERS)

committed times.

**CONSEQUENCES OF** 

NON-PERFORMANCE

NOTIFICATION	Customers will be notified of an event via email, phone, text and/or electronic signal per customers' instructions and must fully curtail within 30 minutes of start of notification for ERS30 (30 Minute) program and 10 minutes for ERS10 (10 minute) program.
MINIMUM SIZE	No minimum size; accounts of under 100 kW curtailment will be aggregated.
PARTICIPATION	4 contract periods starting October, December, April, and June.  Each period contains 8 optional time slots: Weekdays: 5-9AM (TP1), 9AM-1PM (TP2), 1-4PM (TP3), 4-7PM (TP4), 7-10PM (TP5)  Weekends: 5-9AM (TP6), 3-9PM (TP7),  Weekends/nights/all other hours including ERCOT holidays (TP8).
ENROLLMENT DEADLINE	One month before each contract period (Sept 1, Nov 1, March 1, May 1)
DISTRIBUTED GENERATION	Can participate independently or in conjunction with Load.
METERING / DIRECT LOAD CONTROL	Each account must have at least a 15-minute interval or smart meter (per ERCOT) and may also require CPower's metering solution, which provides one-minute usage data. Customers over 1 MW of curtailable load Encouraged to use DLC via CPower's monitoring solutions.
NUMBER & DURATION OF EVENTS	Customers may be called to curtail load for up to 12 hours per contract period.
TESTING	At a minimum, a 15 to 30-minute test event will be called once per year absent a successful event deployment.
CAPACITY PAYMENTS	Customers are paid based upon the clearing price, contract capacity and participation hours.
SETTLEMENTS	Customers receive payments within 60 days of the end of the contract period.
COMPLIANCE	Customers must meet their performance obligations during events and test events, and must meet their availability requirements all other

Availability and performance factors are taken into consideration and can reduce payments.

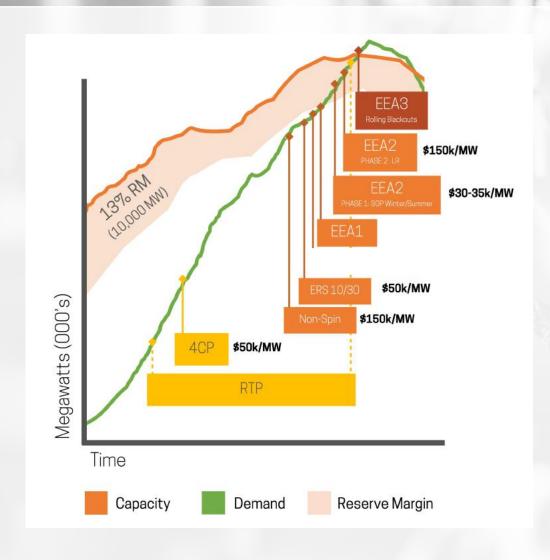
#### Load Resource (LR)

#### **10 Minute Responsive Reserve Ancillary Service Program**

Minimum Size	Minimum load reduction offer of 100 kW.
Participation	Year-round, 24 hours per day.
Enrollment Deadline	No deadline; Customer must first be registered as a Resource with ERCOT which can take 90+ days
Metering / Direct Load Control (DLC)	Two second demand data (provided by CPower monitoring solution) and an under-frequency relay are ERCOT requirements. Customers must have DLC via CPower monitoring solution.
Number & Duration of Load Response Events	Customers may be called to curtail load for several hours.
	Deployments can be either all LRs currently committed or a subset.
Notification	Customers will be notified of certain events via email, phone, and/or electronic signal per customers' contracted instructions and must fully curtail within 10 minutes of start of event. Immediate curtailment via Under Frequency Relay (UFR) upon system frequency reaching 59.7 Hz for 20 cycles.
Testing	At a minimum, a 15- to 30-minute test event will be called once a year absent successful event deployment.
Compliance	Customers must meet their performance obligations during events and test events and availability requirements all other committed times.
Capacity Payments	Customers receive recurring monthly payments for committing load to the program. The payment is based on either a fixed price or hourly market rates varying by market conditions and ERCOT curtailable load requirements.
Settlements	Customers receive monthly payments within 30 days of end of month.
Consequences of Non-Performance	Customer failure to curtail load results in suspension, termination and/or penalties. Fixed Price customers will be required to pay replacement costs if unable to participate in the market.

## **ERCOT's Arsenal for Grid Defense**

ERCOT has several levels with varying rewards to help maintain grid reliability.



Levels	Responsive Reserves	Description
NON-SPIN		ERCOT may call upon consumers to take steps to conserve power by reducing consumption.
EEA 1	< 3,000 MW	Texas Electricity Conservation Needed ERCOT operator's authority to call on all available power supplies. ERS 30 & ERS 10 can be called at this point.
EEA 2 Phase 1 & 2	< 1.750 MM	Conservation Critical; Risk of Rotating Outages ERCOT escalates to a Power Warning, which allows ERCOT operators to dispatch Load Resources providing Responsive Reserve Service as well as ERS 30 & ERS 10
EEA 3	Rolling Blackouts	Rolling blackouts to all areas of ERCOT grid If capacity shortage is not relieved using voluntary and contractual demand response, ERCOT will instruct utilities to rotate power outages to prevent statewide blackouts.

## **EVENT HISTORY**

#### Load Resource (LR) and Emergency Response Service (ERS)

#### **Load Resource (LR)**

Load Resource (LR)	# of System-wide VDI Events	# of System-wide UFR Events	# of Local UFR Events
2008	3	0	1
2009	0	0	0
2010	2	0	2
2011	3	0	4
2012	0	0	3
2013	0	0	3
2014	1	0	1
2015	0	0	1
2016	0	0	0
2017	0	0	0
2018	0	0	0
2019	0	0	0
2020	0	0	0
2021	1	0	0
Avg. #	0.7	0.0	1.1

#### **Emergency Response Service (ERS)**

Emergency Response Service (ERS)	# of ERS10 Events	# of ERS30 Events
2008	0	N/A
2009	0	N/A
2010	0	N/A
2011	2	N/A
2012	0	0
2013	0	0
2014	1	1
2015	0	0
2016	0	0
2017	0	0
2018	0	0
2019	1	2
2020	0	0
2021	1	1
Avg. #	0.4	0.4

### **Utility Commercial Load Management Programs**

or and the same of	Centerpoint	Oncor
Notification	Customers will be notified of an event via email, phone, text and/or electronic signal per customers' instructions and must fully curtail within 30 minutes of start of event.	Customers will be notified of an event via email, phone, text and/or electronic signal per customers' instructions and must fully curtail within 30 minutes of start of event.
Minimum Size	Participants are required to have a normal aggregate peak demand of 750 kW or greater, with each participating site having at least 250 kW normal peak demand and capable of curtailing at least 100 kW. Participants must be non-residential customers taking service at the distribution level and/or be a non-profit customer or government entity, including educational installations.	Minimum of 100kW in demand saving for each project with min of 100kW peak per meter; Commercial customers with Oncor Meter or advanced meter. non residential, non transmission (unless government/non-profit/educational institution).
Participation	June - Sept; 1 - 7 p.m. CST; Mon-Fri (excludes Federal holidays).	June - Sept; 1 - 7 p.m. CST; Mon-Fri (excludes Federal holidays)
Enrollment Deadline	December 17 <sup>th</sup>	April 20 <sup>th</sup>
Metering/Direct Load Control (DLC)	Each account must have at least a 15 minute interval or smart meter (per ERCOT) and may also require CPower's monitoring solution, which provides one-minute usage data.	Each account must have at least a 15 minute interval or smart meter (per ERCOT) and may also require CPower's monitoring solution, which provides one-minute usage data.
Number & Duration of Load Response Events	Up to 4 unscheduled events, up to 4 hours each. Called during ERCOT-declared EEA2, or in anticipation of an EEA2 or called at Centerpoint's discretion for local needs. Maximum is six curtailments (including testing described below) and 22 hrs/yr	Min 1 hour and Max 25 hours during the performance period; events min 1 hour and max 4 hours.
Testing	1 or 2 scheduled test(s) of 1-3 hours	One 3 hour required test in May or June. The kW average performed will be contracted kW for June-Sept.
Baseline Measurement	Average of the like hours from top 5 of the last 10 program days. There is a potential day-of adjustment (capped at +/- 20%) that looks at the two hours leading up to an event notification and the like hours from the same top 5 of the previous 10 program days that can adjust the baseline up or down depending on the usage on the day of the event.	Average of the like hours from top 5 of the last 10 program days. There is a potential day-of adjustment (capped at +/- 20%) that looks at the two hours leading up to an event notification and the like hours from the same top 5 of the previous 10 program days that can adjust the baseline up or down depending on the usage on the day of the event.
Capacity Payments	Customers are paid \$31.50/kW, based upon the average performance across all event hours.	Customers are paid \$38/kW, based upon the average performance across all event hours
Settlements	Customers receive payments by the end of November.	Customers receive payments by the end of November.
Compliance	Customers must meet their performance obligations during events and test events, and must meet their availability requirements all other committed times.	Customers must meet their performance obligations during events and test events, and must meet their availability requirements all other committed times.
Consequence of Non-compliance	Payment reductions based upon actual performance	Payment reductions based upon average actual performance (minimum of 25% performance required to receive payment)



#### **CPS Energy Demand Response Program**

	Program 1	Program 2	Program 3	Program 4
PERFORMANCE PERIOD	July 1 to August 31	June 1 to September 30	June 1 to September 30	June 1 to September 30
CALL AHEAD NOTICE	2 hours	2 hours	1 hour	30 minutes
MAX EVENTS PER YEAR	18	25	6	25
MAX HOURS PER YEAR	55	75	25	75
2020 EVENT HISTORY	12	16	6	16
2021 EVENT HISTORY	13	21	6	21
PRICE PER kW	\$47	\$70	\$31	\$73

MINIMUM SIZE	Minimum curtailment of 50 kW per site, or an aggregation of 4+ sites for 100 kW.
EVENT WINDOW	1-7pm CT.
DURATION OF EVENTS	Events average 2-4 hours.
BASELINE (CBL)	10 day average for non-holiday, weekend or event days.
SETTLEMENTS	Utility statement credits or a check at the end of season (estimated October).
COMPLIANCE	Pay for performance. Customer credited for 1 - 150% performance.
CONSEQUENCES OF NON- PERFORMANCE	No penalties for under/no performance.
TESTING	Communication test required before season, no performance test event.
ENROLLMENT DEADLINE	May 15 <sup>th</sup>
METERING	Interval meter required. CPS will replace non-compliant meters at no cost to customers.
ELIGIBILITY	Generators not permitted. Sites can not participate in an ERS program option that overlaps the program availability window.

### **REVIEW & UPDATE INFORMATION**

### Reviewing and Updating Your Contact Information



- Responsible Parties for Notifications: Make sure all of relevant contacts are up to date.
  - Make sure to send the persons' names, email address and phone numbers
  - Any changes to former or added staff on your current notification group



- Whitelist CPower email domains and add dispatch number:
  - cpowerdispatch@mg.cpowerenergymanagement.com
  - Add the CPower Dispatch number to your cell phones "Demand Response Notification"
    - **410-346-5907**

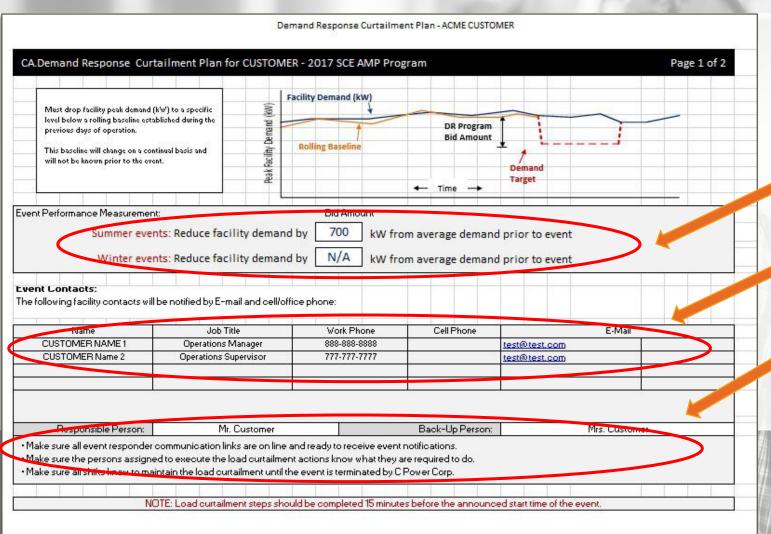


- Review Curtailment Plan:
  - Make sure the plan is still accurate and aligns with your curtailment commitments and resources



### **CURTAILMENT PLAN**

#### Sample Plan Review



#### What to check:

**Ensure bid amounts are correct** 

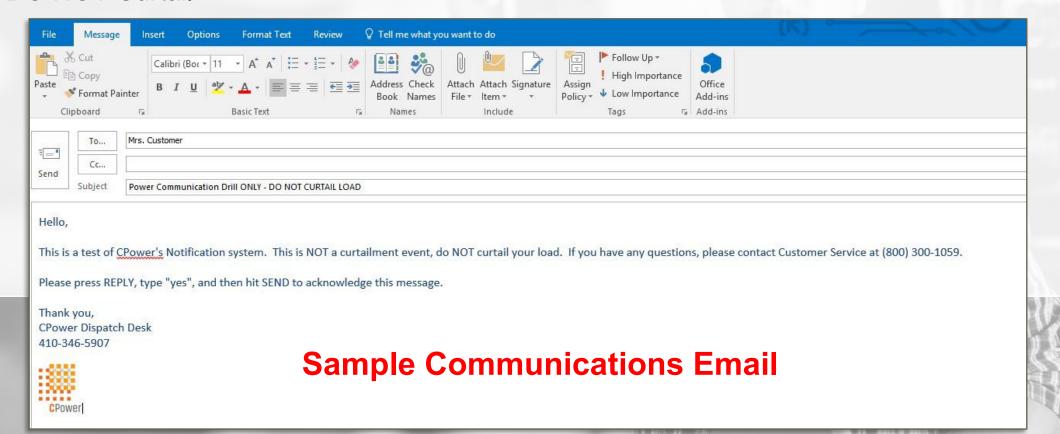
**Ensure contacts are correct** 

Ensure responsible parties are assigned (primary and backup)

## **DISPATCH NOTIFICATIONS**

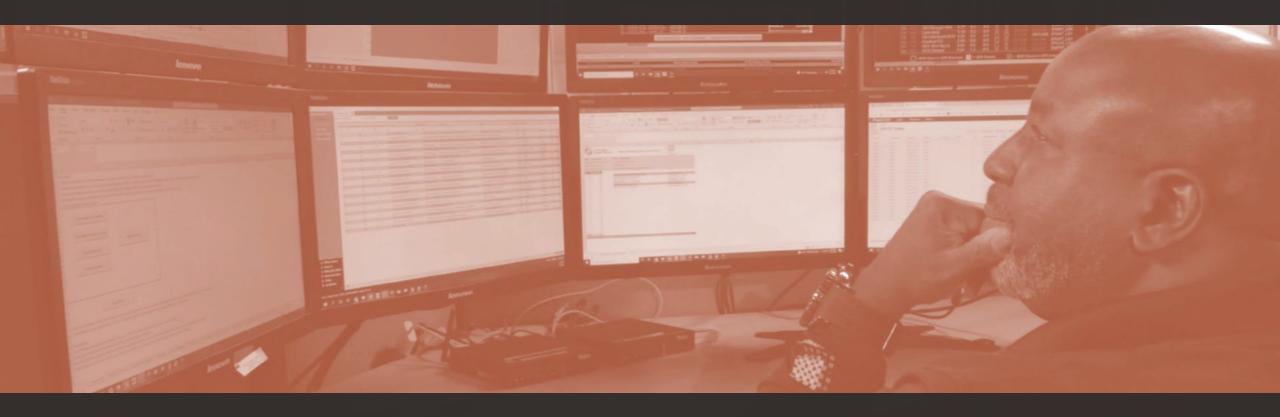
#### **Communications Drill**

- Testing done on as needed basis for your site, with advance notice
- This is only a drill to test communications
- DO NOT Curtail



## **CPOWER DISPATCH**

24/7/365 At The Ready For You

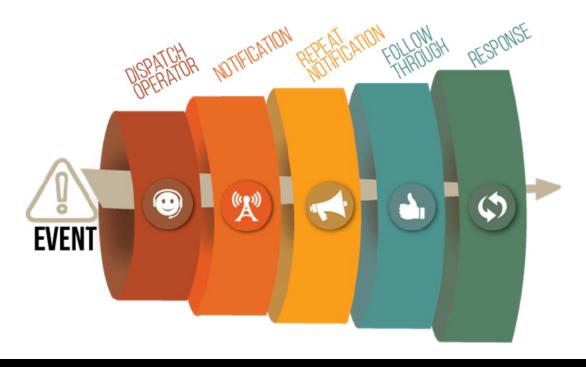


100% in house Dispatch Operations ensures accuracy and helps identify and resolve issues in real time so you can perform to your potential.

# ALL CALL SYSTEM FUNCTIONALITY Understanding The CPower Dispatch System

#### The All Call System Utilizes:

- Phone
- Email
- Text Message
- The System notifies all relevant contacts based on the program notification requirements
- The System will:
  - Be activated by CPower Dispatch Operators
    - For both test and real events
  - Send important preparation, start and completion notifications by utility, zone, or ISO.





# ALL CALL SYSTEM FUNCTIONALITY Understanding The CPower Dispatch System

- Phone Number for Events and Tests
  - 410-346-5907
    - Also sends text message alerts
  - This is the direct line of our 24x7 dispatch service desk
- System Sends Email Alerts From:
  - cpowerdispatch@mg.cpowerenergymanagement.com
    - Ensure this address is whitelisted in your email system





# ALL CALL SYSTEM FUNCTIONALITY Phone and Email Messages



#### **Phone Call Message**

- Greeting and prompt to play message
- The entire message must be heard before confirmation
- Upon message completion, "did you understand?" will be asked
- Press (1) for yes, (2) for no. (1) will end the notifications to that contact, (2) Will repeat the message





- An event email will be sent by the system (if you have email set up for notification)
- You do not need to reply to the email

#### **Text**



- An event notification text will be sent to your phone (if you have text notification set up)
- You do not need to reply to the text message

# RECAP Things to Remember

- Season Begins June 1, 2022 Sept 30, 2022
- Be sure to update contacts
- Make sure you have back up personnel in case of emergency
- Ensure everyone reviews this training
- Review curtailment plan and/or curtailment strategy
- Make sure metering is up and running and accurate





## **ADDITIONAL RESOURCES**

### Your One Stop For Demand Side Energy Management



Learn the basics with CPower's <u>Demand Side Energy Management</u> <u>101 Video Series</u>

# THE Current

Stay ahead of the energy curve with CPower.

Download white papers, webinars, blogs, case studies and more at CPower's online publication,
The Current



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